



ASX Announcement

Date: 13 June 2014

ASX Code: COY

**COPPERMOLY LTD PRESENTATION
AUSTRALIAN COPPER CONFERENCE**

Queensland-based copper explorer Coppermoly (ASX: COY) is pleased to advise it will be presenting at the Australian Copper Conference at the Hilton Brisbane Hotel at 9.50 am on Wednesday 18 June 2014.

The Company welcomes any investors and media to attend the presentation.

Yours faithfully,

A handwritten signature in black ink, appearing to read "Maurice Gannon", is positioned above the printed name and title.

Maurice Gannon
MANAGING DIRECTOR

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COPPERMOLY
Limited

NAKRU 2

**Exciting New Copper-
Gold Project
In
Papua New Guinea**

Mike Erceg MAIG RPGeo Exploration Manager
Peter Ainge Senior Project Geologist



NAK2003 March 2014

Disclaimer

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By attending this presentation or accepting, assessing or reviewing this document you acknowledge and agree to the above.

Competency Statement

The information in this report that relates to Exploration Targets, Exploration Results, Mineral Resources or Ore Reserves is based on information compiled by Mr Mike Erceg, a Competent Person who is a Member of the Australasian Institute of Geoscientists. Mr Erceg has sufficient experience which is relevant to the style of mineralisation and type of deposit under consideration and to the activity which he is undertaking to qualify as a Competent Person as defined in the 2012 Edition of the 'Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves'. Mr Erceg consents to the inclusion in the report of the matters based on his information in the form and context in which it appears. Mr Erceg is employed under contract by Coppermoly Limited.

Please consult www.coppermoly.com.au for more detailed information.





Company Overview

Coppermoly is focussed on exploring for copper and gold deposits in New Britain, PNG.

Key Project

Nakru 1: Inferred Resource 38Mt at 0.61% Cu & 0.28g/t Au

This information was prepared and first disclosed under the JORC Code 2004. It has not been updated since to comply with the JORC Code 2012 on the basis that the information has not been materially changed since it was last reported. This mineral resource statement was compiled by Golder Associates Pty Ltd in accordance with the guidelines defined in the Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves (The JORC Code, 2004 Edition). Stephen Godfrey was, at the time, Associate – Principal Resource Geologist for Golder Associates Pty Ltd, and is a member of the Australasian Institute of Mining and Metallurgy. Stephen has sufficient experience relevant to the style of mineralisation and type of deposit under consideration and to the activity undertaken to qualify as a Competent Person as defined in the 2012 Edition of the Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves (The JORC Code, 2012 Edition).

Nakru 2: new copper prospect

Over A\$33m (Coppermoly & Barrick) invested to-date.

Now focused on converting known prospects into additional resources.

Other Projects

Simuku: Inferred Resource of 200Mt at 0.47% Cu(Eq)

This information was prepared and first disclosed under the JORC Code 2004. It has not been updated since to comply with the JORC Code 2012 on the basis that the information has not been materially changed since it was last reported. This mineral resources statement was compiled by Mr. Jack Drzymulski, in accordance with the guidelines defined in the Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves (The JORC Code, 2004 Edition). Mr Drzymulski is a Member and Fellow of the Australasian Institute of Mining and Metallurgy. Mr Drzymulski has sufficient experience relevant to the style of mineralisation and type of deposit under consideration and to the activity being undertaken to qualify as a Competent Person as defined in the 2012 Edition of the Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves (The JORC Code, 2012 Edition).

100% of 3 other granted Exploration Licences

Majority Control

Coppermoly now holds 51% of its core assets and directly manages all exploration.

Reacquisition agreement allowing Coppermoly to restore 100% ownership has been executed.

Directors and Management Team

Directors

Maurice Gannon (Managing Director / Interim Chairman) BSc, GAICD, FGIA, AFAIM, MAusIMM

Over 25 years experience in earth and environmental sciences, business and financial management. Executive Director / Officer of Coppermoly since float in 2008.

Mike Howard (NED) BEng

Mining engineer experienced in Australia, PNG and Asia. Advisor to numerous mining companies.

Ben Faulkner (NED) BBus (Banking and Finance), SAA, AFMA

Senior Private Client Advisor, specialising in resource stocks, at Morgans Limited.

Management

Paul Schultz (Company Secretary / Chief Finance Officer) BBus (Accountancy), CPA, FGIA

Over 20 years experience in business administration and statutory reporting. He has a professional background in commercial accounting and public practice.

Mike Erceg (Exploration Manager) MSc (Geology) MAIG RPGeo

Over 28 years experience in discovery and development of copper, gold and Cu-Au porphyry resources in the Pacific region, particularly in Papua New Guinea. Previously Regional Exploration Manager - Pacific with Newcrest. Prior experience including Amoco, Cyprus, Elders, Plutonic, Chase, Sino Gold and Straits Resources.

Peter Ainge (Senior Project Geologist) BSc (Geology)

Director of PNG subsidiary Copper Quest (PNG) Limited. Has managed exploration of the Company's projects since 2008. Project leadership & consulting experience on numerous other PNG projects.



Project Location



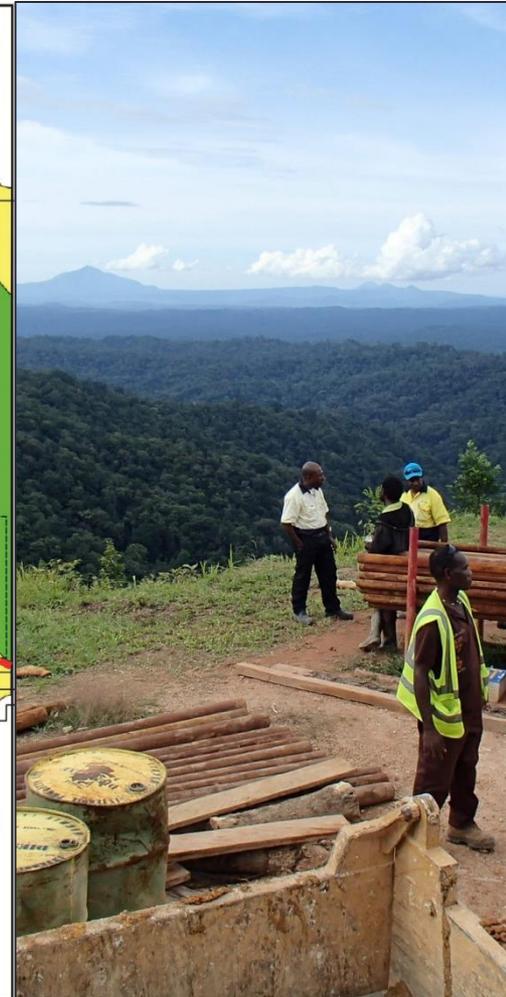
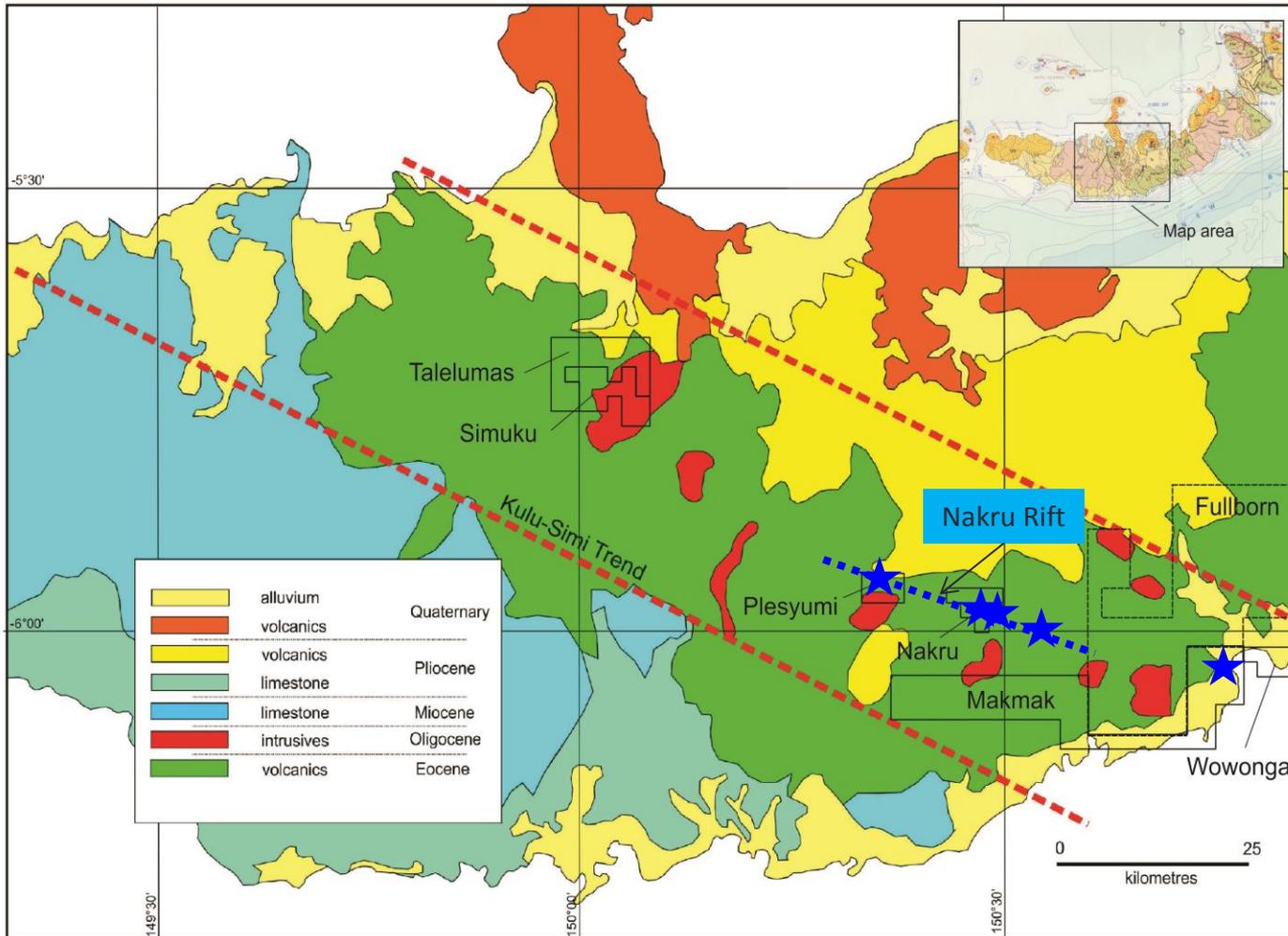
Infrastructure



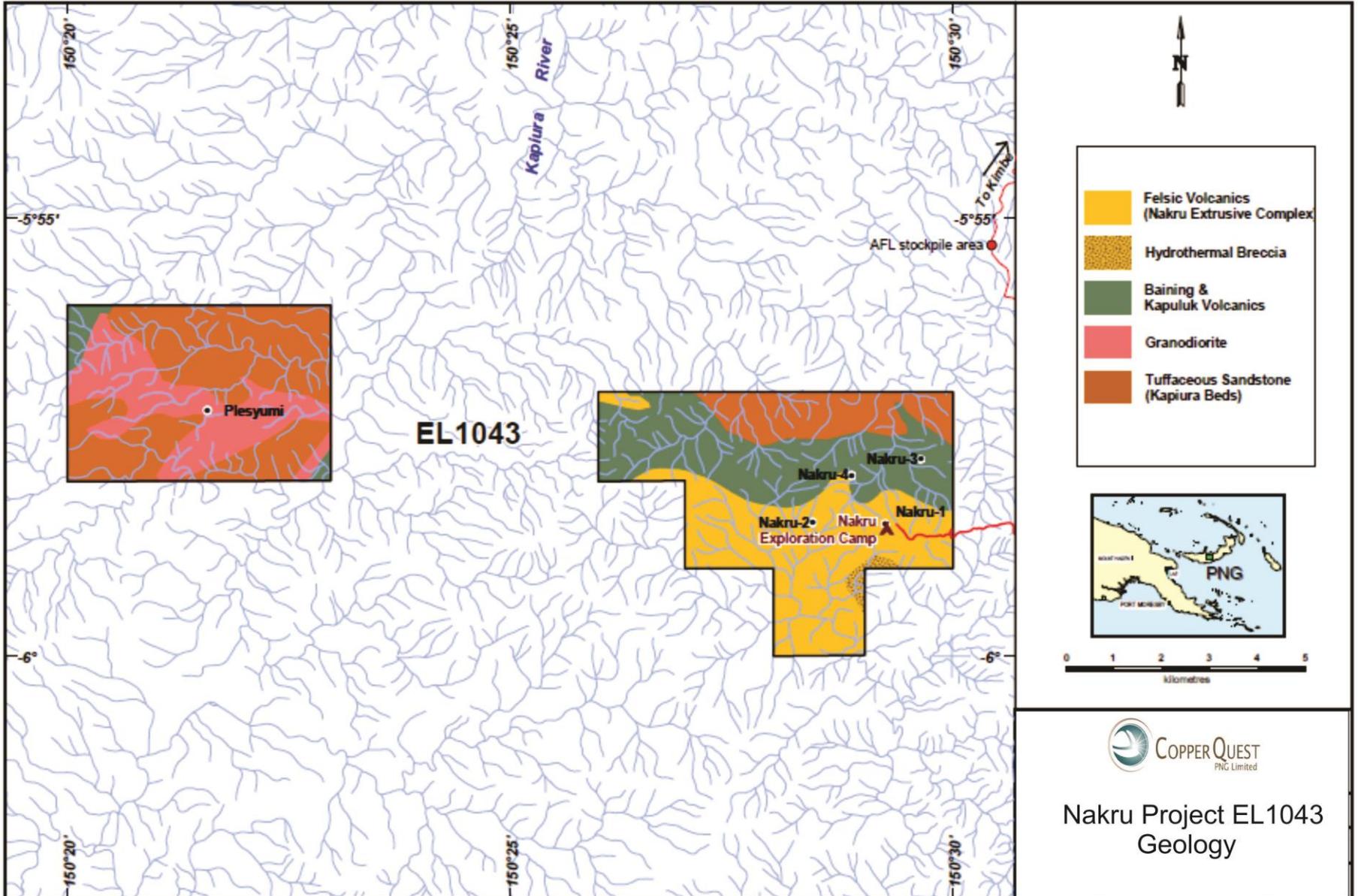
- ✓ Kimbe provincial capital and seat of provincial government
- ✓ Semi-industrial town, with well developed local infrastructure
- ✓ Has serviced large palm oil and forestry industries for decades
- ✓ Deep water export and container port
- ✓ National roads, utilities and services
- ✓ Diesel and biofuel electricity supplies with potential geothermal power supply
- ✓ National domestic jet airport, heliport
- ✓ Hospital



Regional Geology



Local Geology



Nakru Geology



Lapilli tuffs
(airfall tuffs)



Welded tuffs (lenticulites)

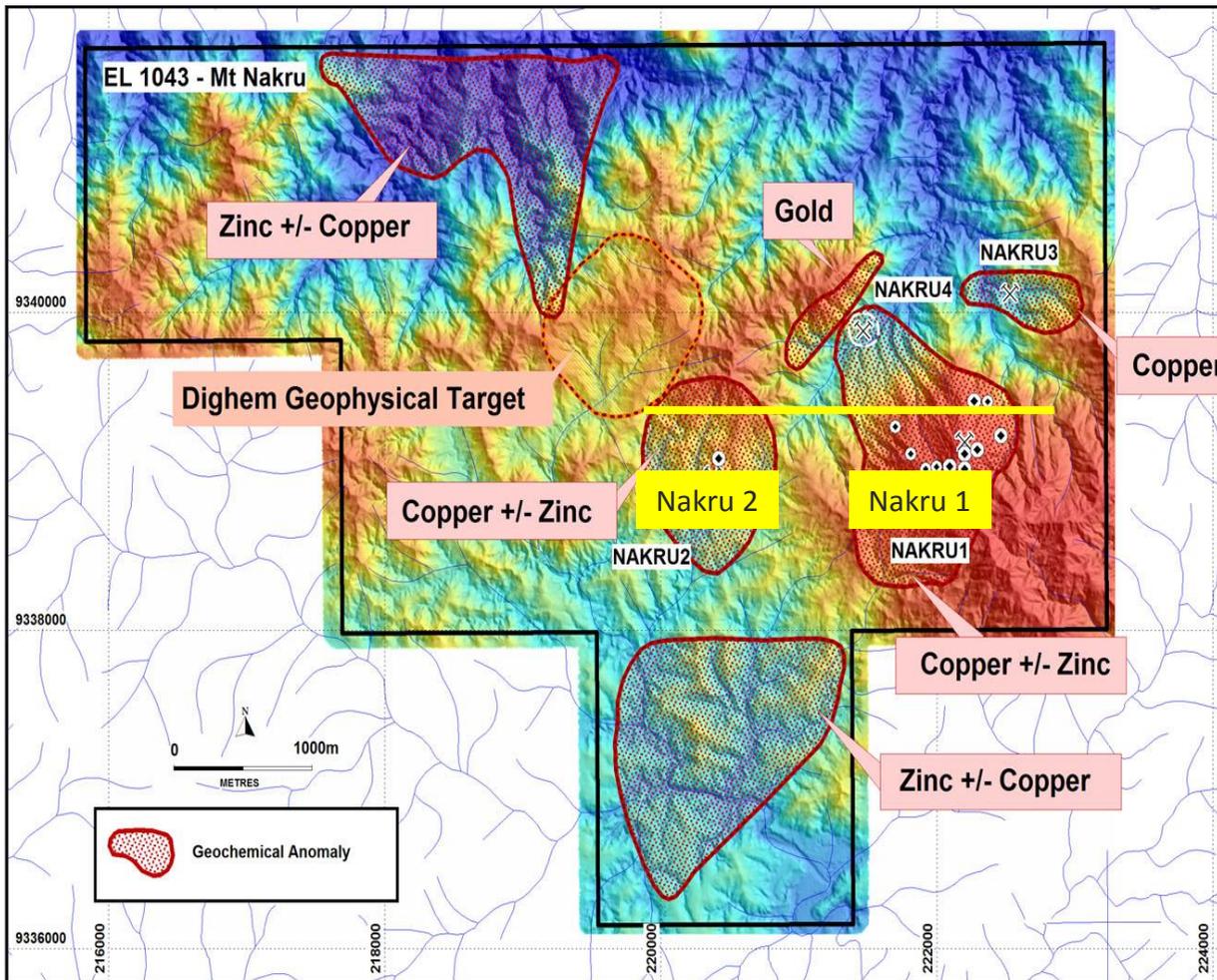


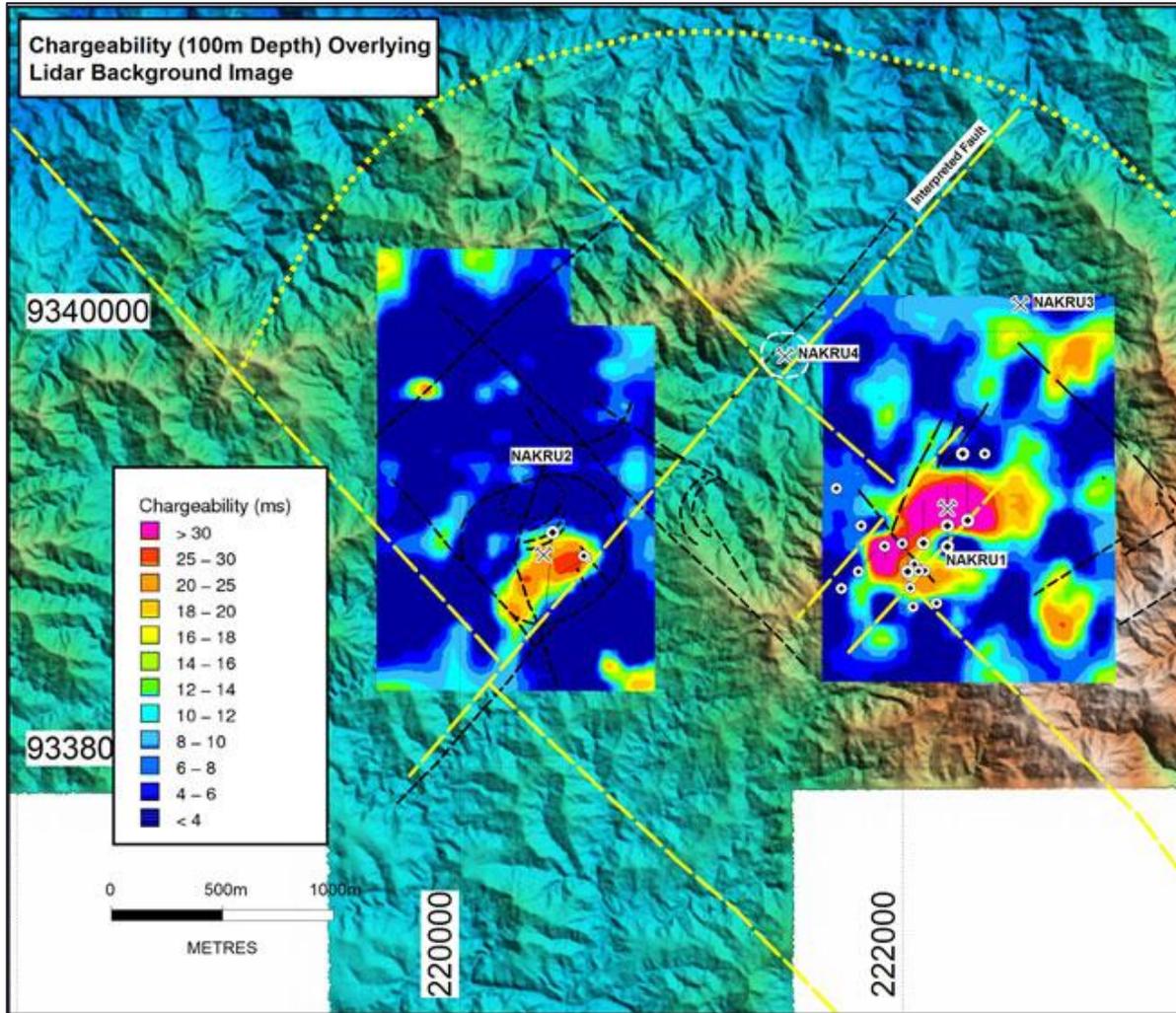
Pumice breccia
(fiamme)



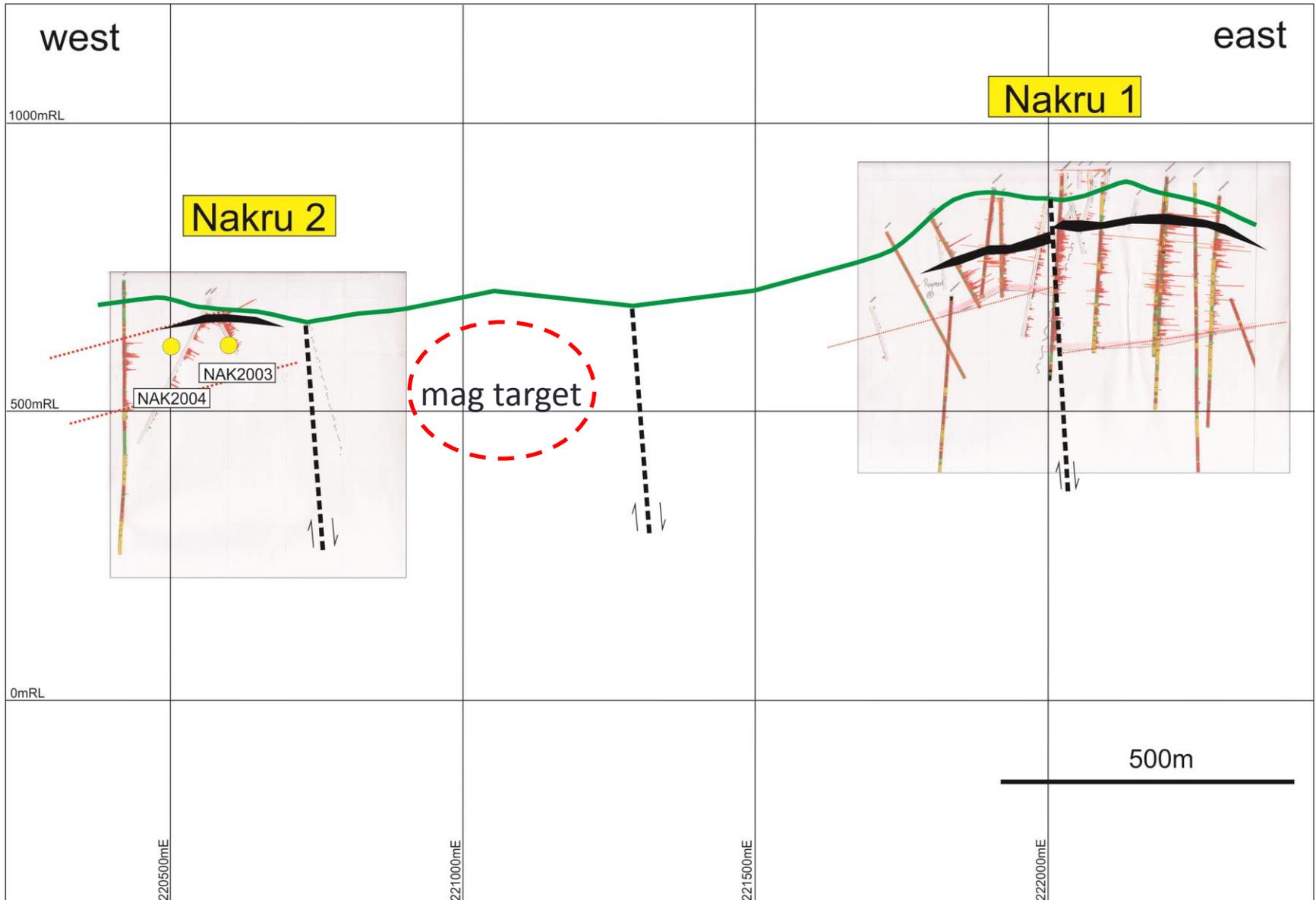
Lithic (rhyolite) breccia

Nakru Regional Geochemistry





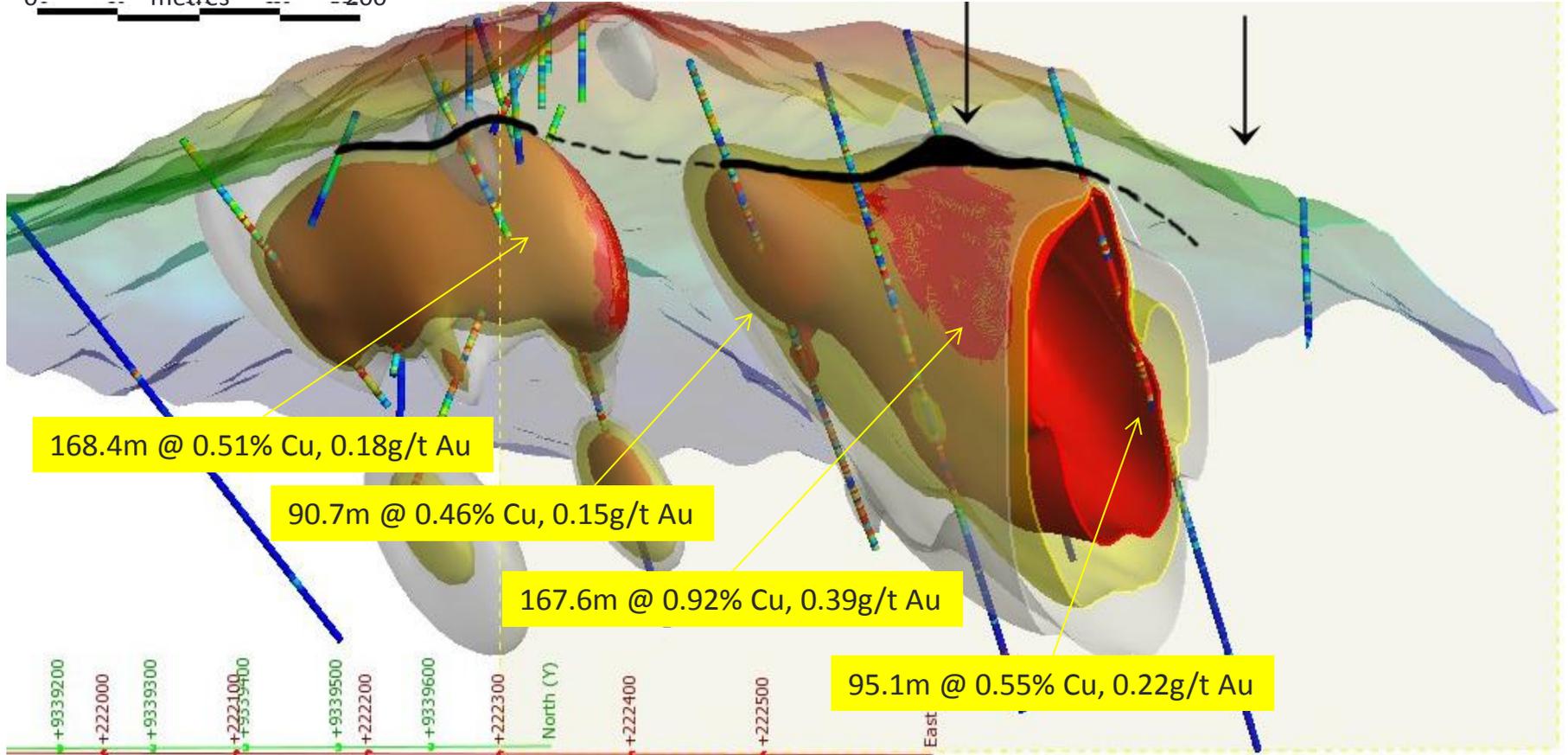
Nakru Longsection



Nakru 1 Longsection

0 --- metres --- 200

Supergene zone





Nakru 1 BWNBDH001



171m
PBr qtz-born vn

192.5m
QP qv→sulp

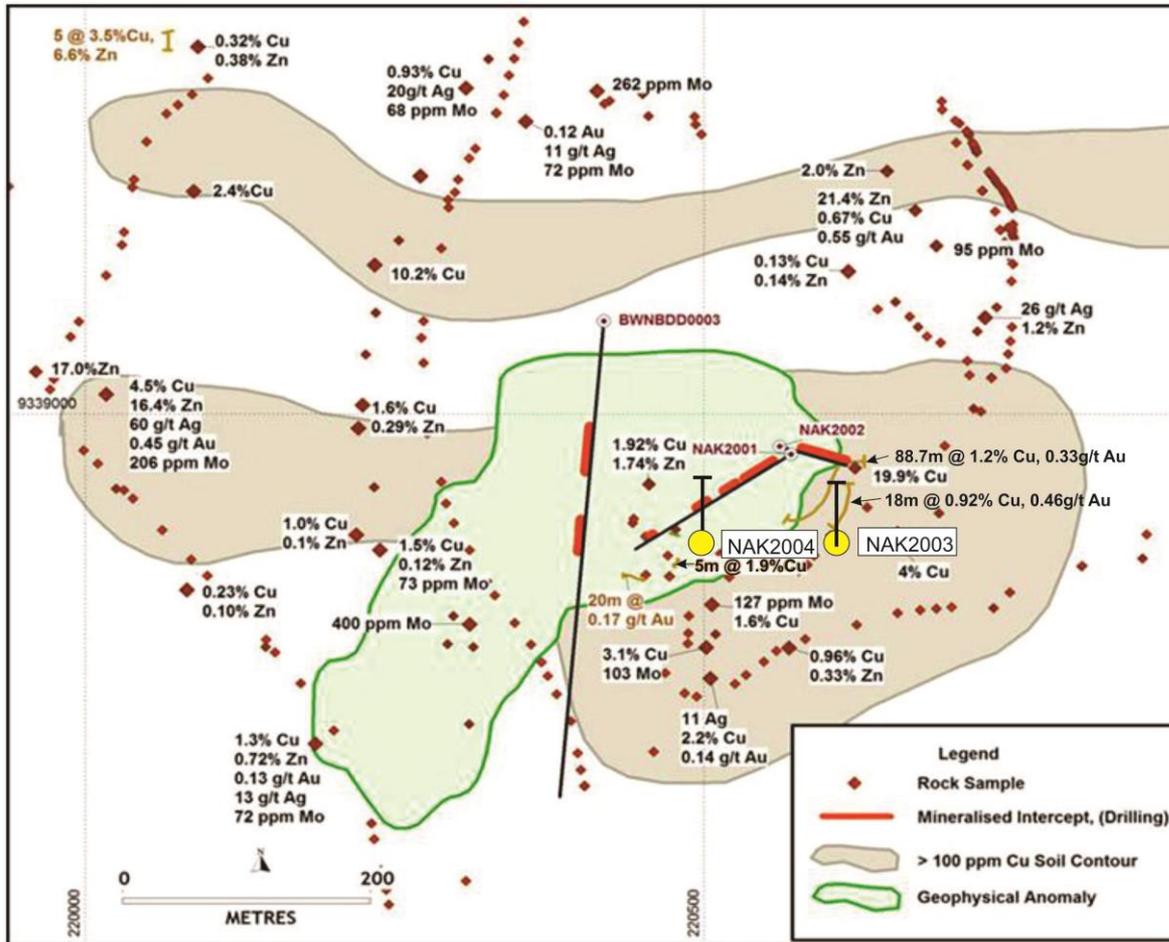
200m
QP qv→chl sulp

208.5m
late epith qv

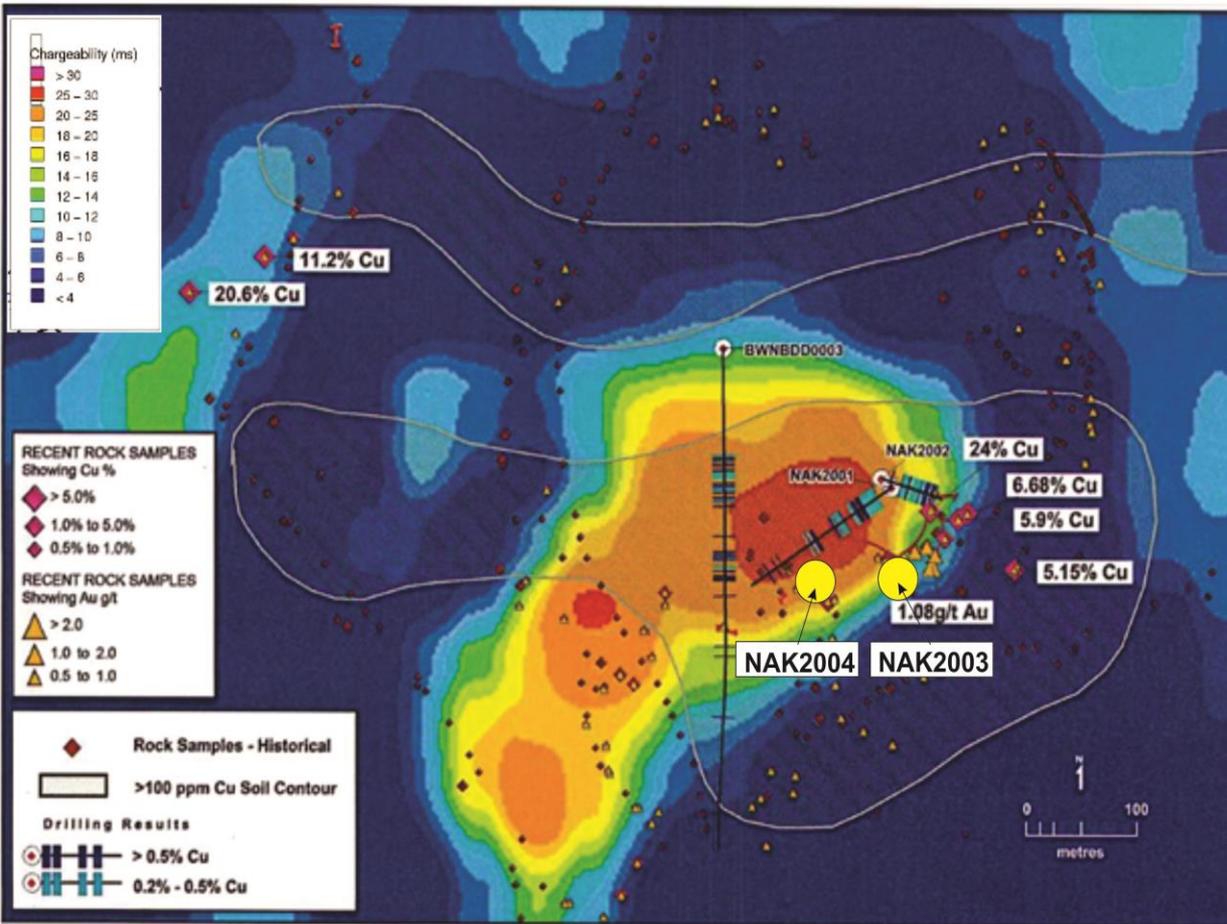
BWNBDH001

50mm

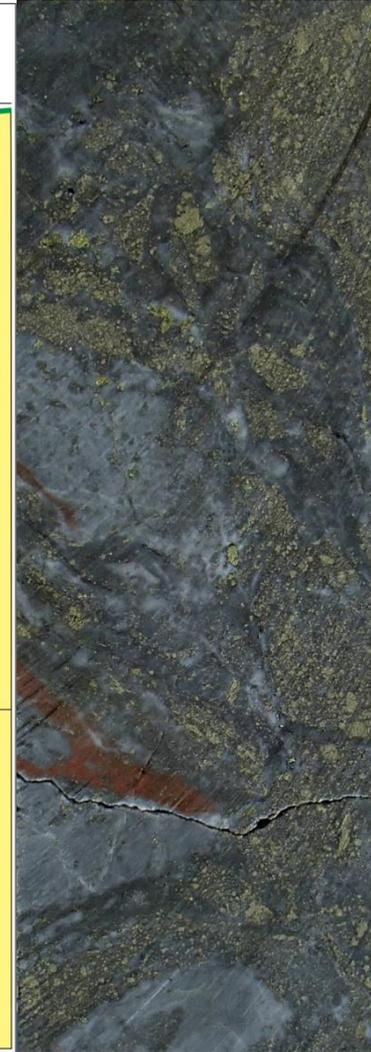
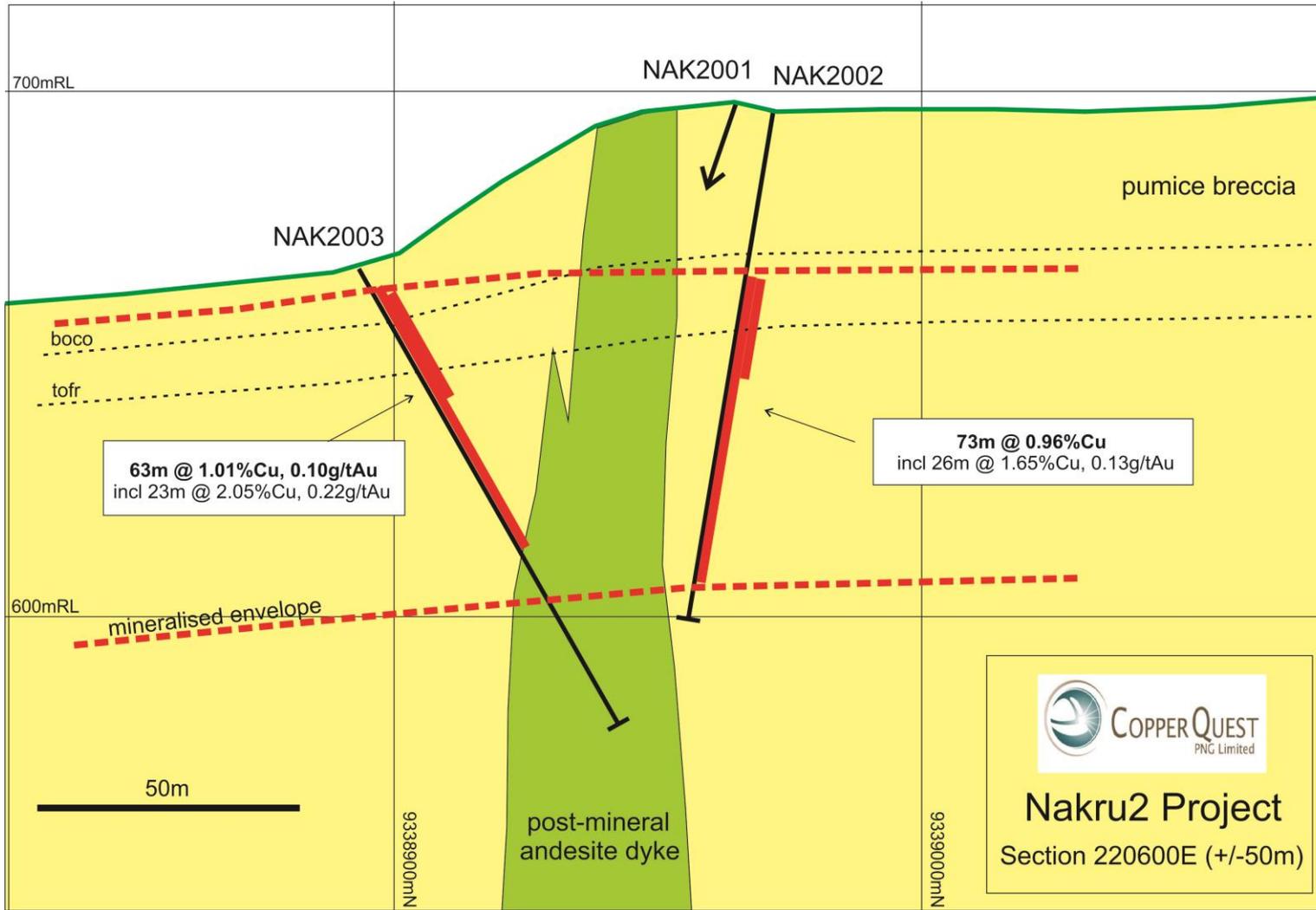
Nakru 2 Geochemistry



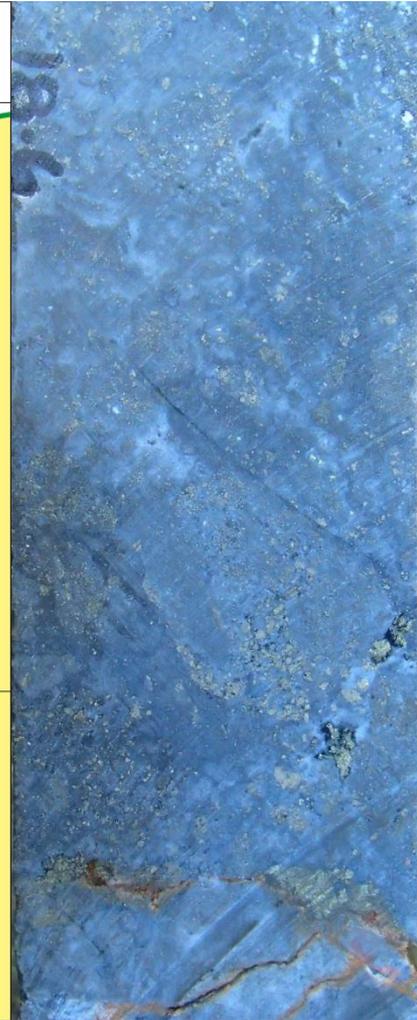
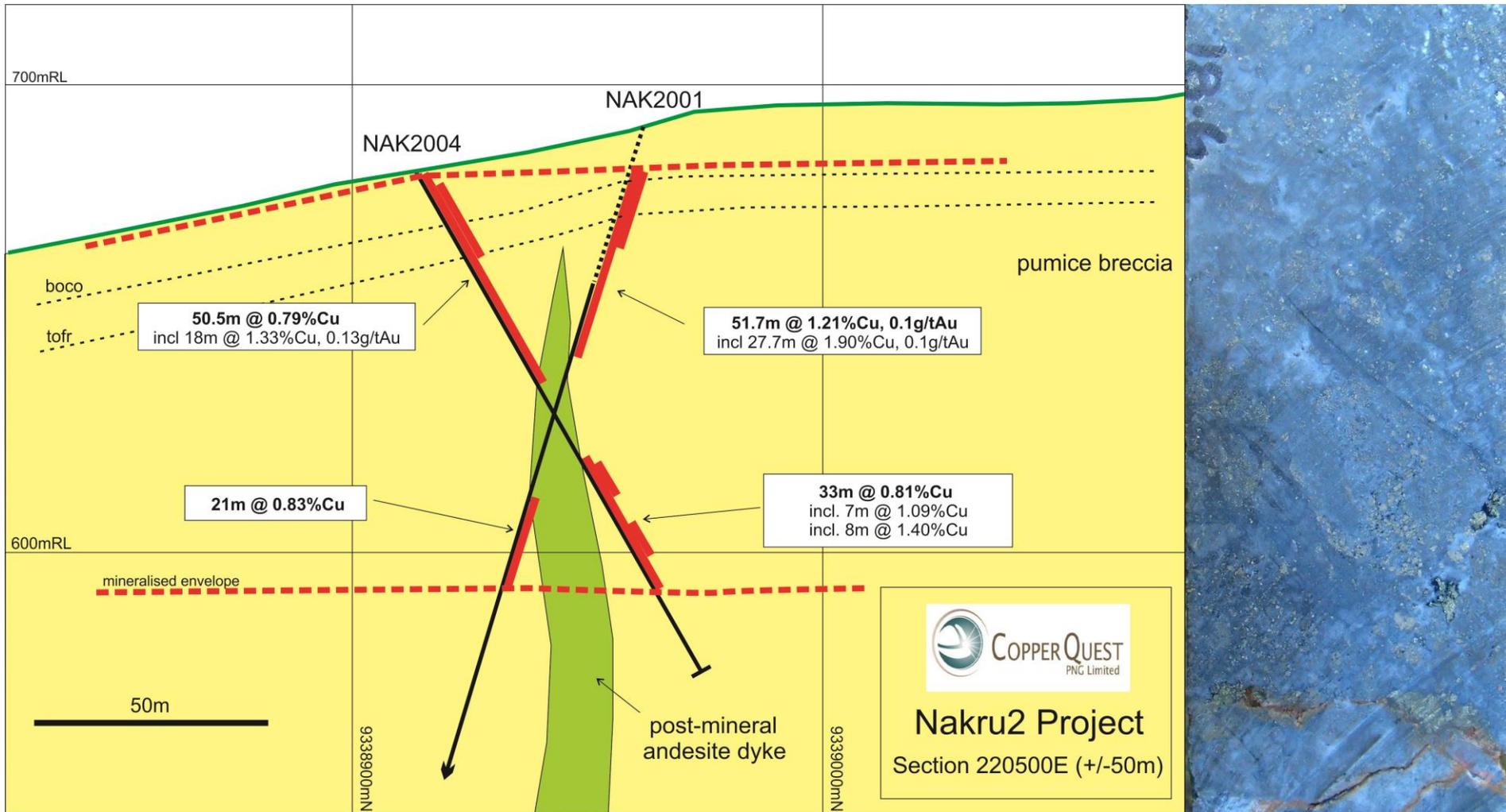
Nakru 2 IP



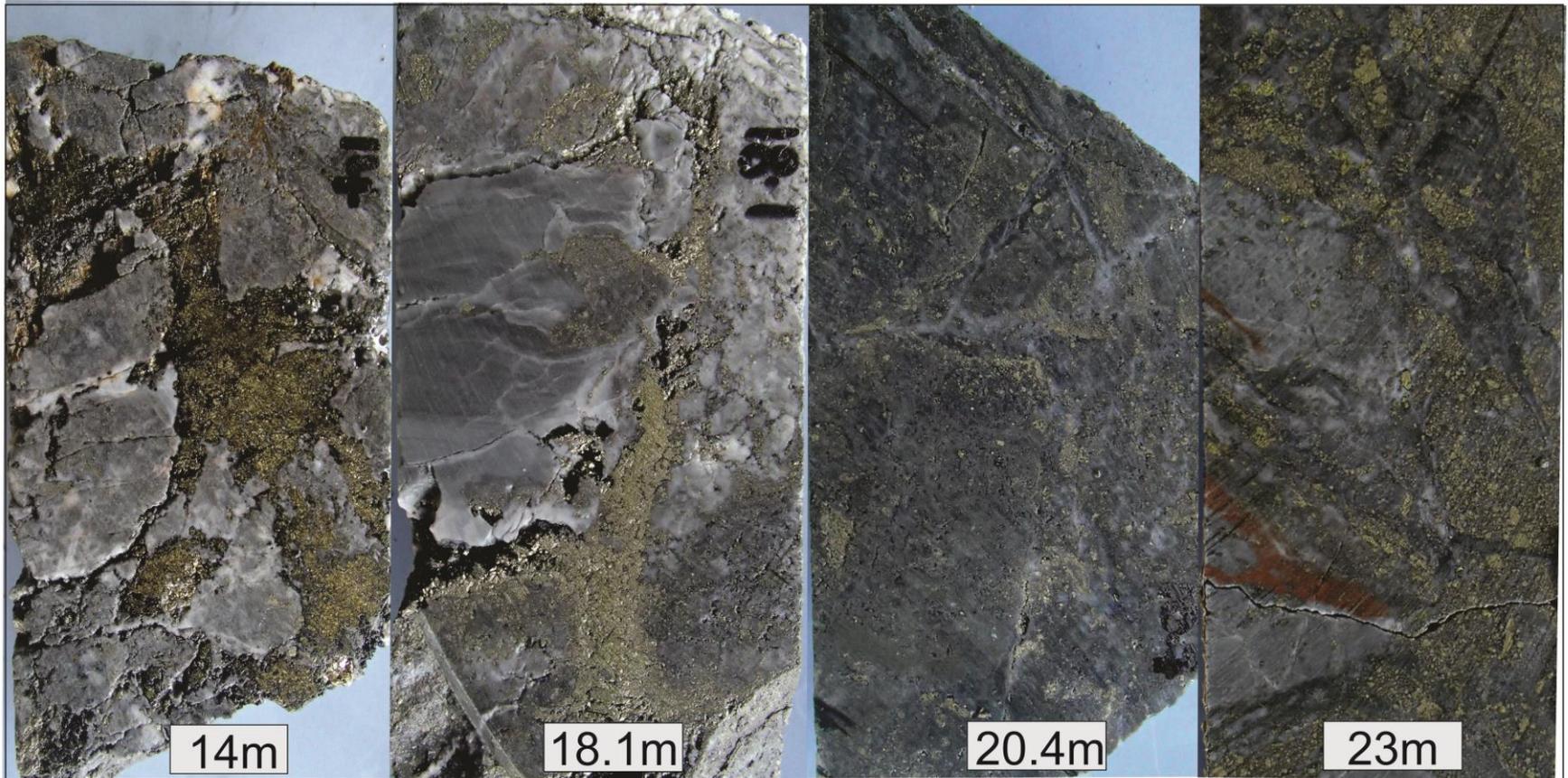
Nakru 2 Section 220600mE



Nakru 2 Section 220500mE



NAK2003 core photos



14m

18.1m

20.4m

23m

2.9% Cu*

2.6% Cu*

1.8% Cu*

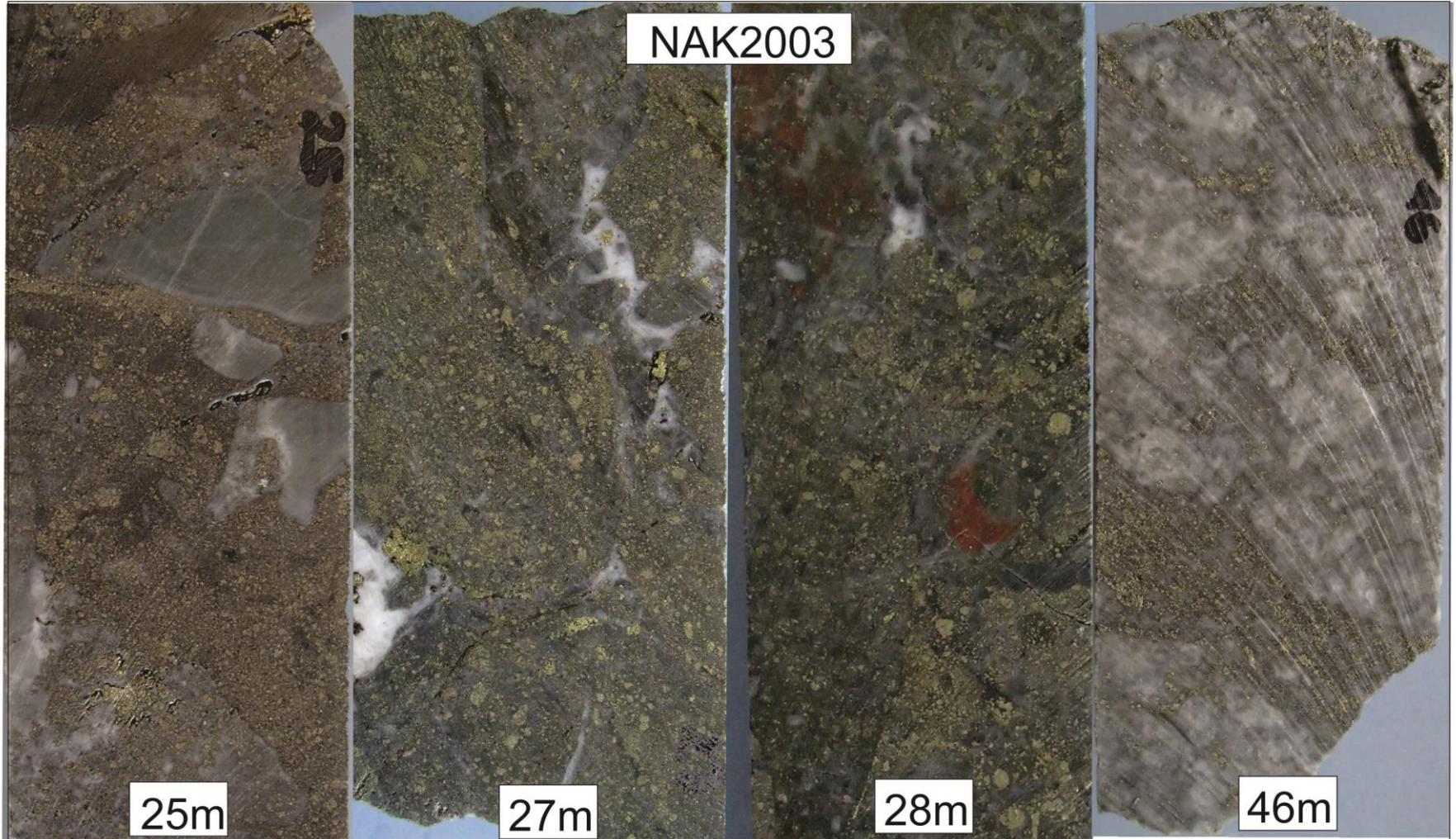
2.0% Cu*

**assays from corresponding 1m interval*

NAK2003

50mm

NAK2003 core photos



25m
2.2% Cu*

27m
1.9% Cu*

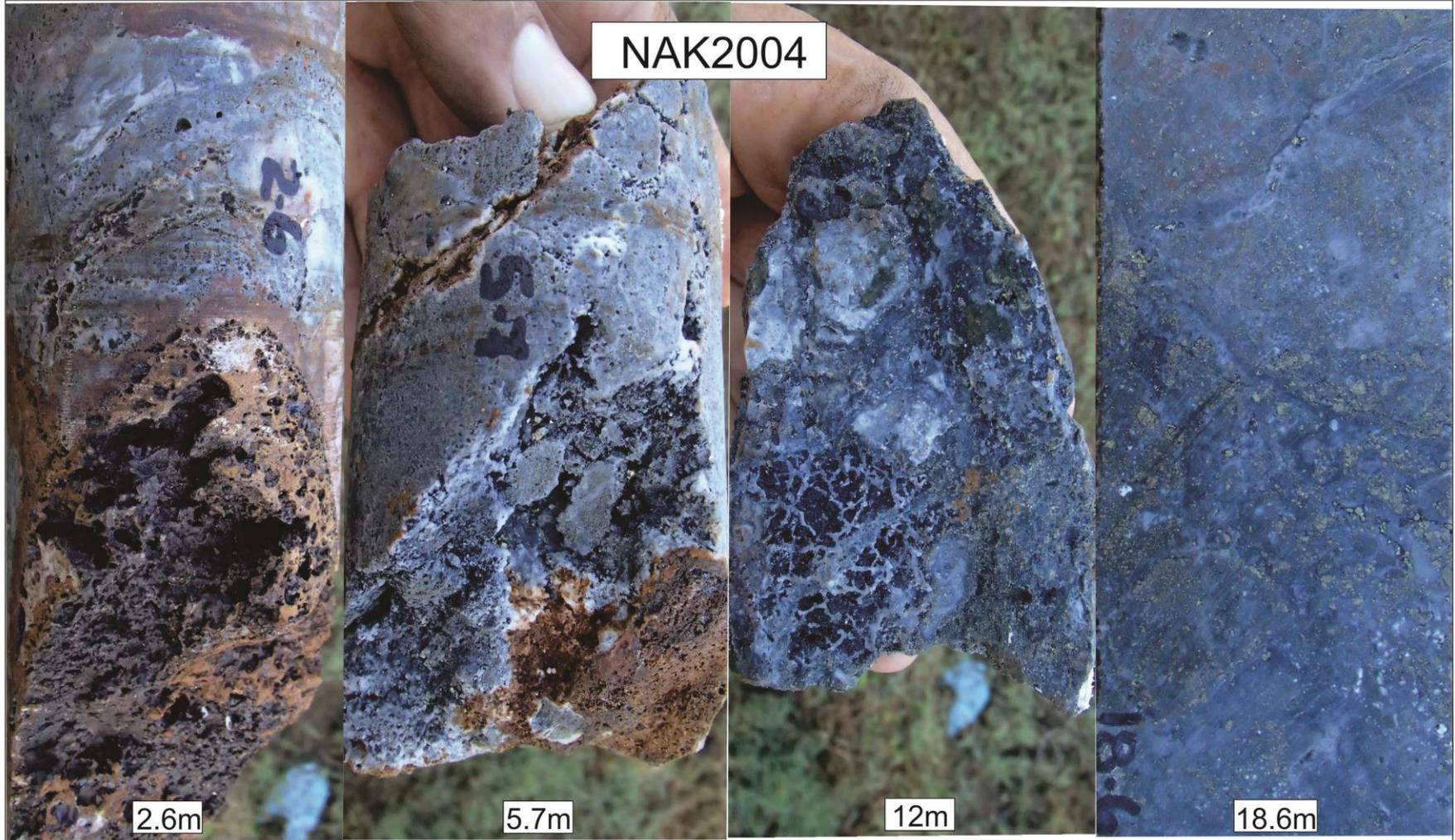
28m
1.8% Cu*

46m
0.8% Cu*

*assays correspond to 1m sample interval

50mm

NAK2004 core photos



1.4% Cu*

1.6% Cu*

0.8% Cu*

1.6% Cu*

*assay from corresponding 1m interval

50mm

NAK2004 core photos



20m

1.69% Cu*

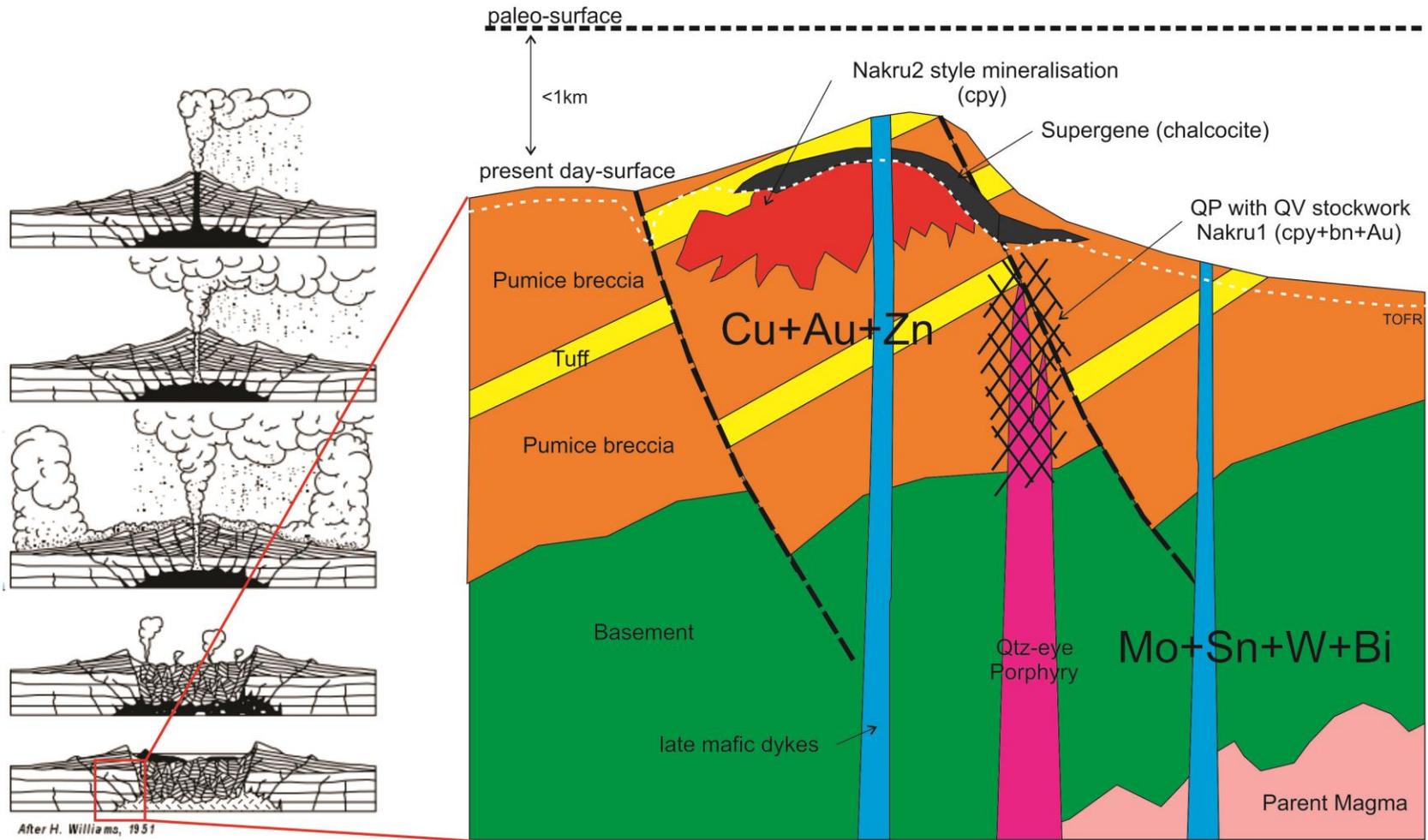


91m

1.10% Cu*

** assay corresponds to 1m interval*

Geological Model



Geological Model = IRG



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Modern Day Analogue

